OTS HOLDINGS LIMITED
(Company Registration Number: 201505559W)
(Incorporated in the Republic of Singapore)

APPLICATION FOR EXTENSION OF TIME:

(I) TO HOLD THE COMPANY'S ANNUAL GENERAL MEETING ("AGM") FOR THE FINANCIAL YEAR ENDED 30 JUNE 2026 ("FY2026") PURSUANT TO CATALIST RULE 707(1)

(II) TO ISSUE ITS ANNUAL REPORT FOR FY2026 ("AR2026") PURSUANT TO CATALIST RULE 707(2); AND

(III) TO ISSUE ITS SUSTAINABILITY REPORT FOR FY2026 ("SR2026") PURSUANT TO CATALIST RULE 711A

1. INTRODUCTION

The Board of Directors (the "**Board**") of OTS Holdings Limited (the "**Company**") refers to the joint announcement dated 8 September 2026 (the "**Joint Announcement**") made by the Company and BCS Development Pte. Ltd. (the "**Offeror**") in relation to the proposed voluntary delisting of the Company from the Official List of Singapore Exchange Securities Trading Limited ("**SGX-ST**") by way of a scheme of arrangement under Section 210 of the Companies Act 1967 of Singapore (the "**Scheme**").

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Joint Announcement.

The Board wishes to announce that the Company has, through its Sponsor, submitted an application to the SGX-ST for the following:

(i) 3-month extension to hold its AGM for FY2026 from the current deadline of 31 October 2026 prescribed under Catalist Rule 707(1) to 31 January 2027;

(ii) 3-month extension to issue its AR2026 from the current deadline of 15 October 2026 prescribed under Catalist Rule 707(2) (read with Catalist Rule 704(14)) to 15 January 2027; and

(iii) 3-month extension to issue its SR2026 from the current deadline of 31 October 2026 prescribed under Catalist Rule 711A to 31 January 2027,

(collectively, the "**Extension Application**").

2. RATIONALE FOR THE EXTENSION APPLICATION

2.1. As stated in the Joint Announcement, the Offeror is making the Acquisition with a view to delist and privatise the Company. Upon the Scheme becoming effective in accordance with its terms, all Scheme Shares will be transferred to the Offeror, fully paid, free from all encumbrances and together with all rights, benefits and entitlements attaching thereto, in consideration for the Scheme Consideration.

2.2. The Offeror does not intend to preserve the listing status of the Company following the Scheme, having regard to, among other things, the costs and administrative burden of maintaining a listing on the Catalist Board of the SGX-ST, low trading volume and liquidity, and the absence of any necessity for the Group to access the equity capital markets to fund its growth plans.

2.3. The Company is required to concurrently work towards the finalisation of the Scheme Document and the related implementation and delisting workstreams, while preparing and finalising its AR2026 and SR2026 and making the necessary arrangements for its FY2026 AGM. Given the substantial overlap between the Scheme timetable and the FY2026 reporting timetable, the Company considers that additional time is required to allow the respective workstreams to be progressed and completed in an orderly and properly coordinated manner.

2.4. In this regard, the Company believes that the requested extensions would provide a reasonable period for the management's to focus on completing the proposed Scheme in an orderly and timely manner, given that it is a transaction requiring shareholders' approval and Court sanction, while preserving sufficient time for the Company to fulfil its statutory obligations should the Scheme not become effective or the proposed Delisting be delayed.

2.5. In the event of the Delisting date takes place after the Company's extended deadline of 15 January 2027, the Company would be required to issue its AR2026 and SR2026 and convene its FY2026 AGM. However, should the Scheme become effective within the extended deadline as contemplated, the Company will be seeking a waiver separately as a procedural matter.

3. APPLICATION TO ACRA

The Company also intends to make the necessary application to the Accounting and Corporate Regulatory Authority ("**ACRA**") for the corresponding extension of time under the Companies Act 1967, where appropriate.

Should the Scheme become effective and the Company cease to be listed on the SGX-ST, the Company will assess, having regard to the applicable statutory requirements following completion of the Scheme, whether any further application to ACRA is necessary.

4. FURTHER ANNOUNCEMENTS

The Company will update shareholders via SGXNet on the outcome of the Extension Application, and the ACRA application (where applicable) in due course.

5. RESPONSIBILITY STATEMENT

The Directors (including those who may have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this announcement are fair and accurate and that no material facts have been omitted which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted from published or publicly available sources, the sole responsibility of the Directors has been to ensure that such information has been accurately extracted and reproduced in its proper form and context.

BY ORDER OF THE BOARD

Ong Bee Chip
Managing Director

11 September 2026

*This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Bernard Lim (Telephone no.: (65) 6232 3232) at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.